



# Moriah College

בית ספר הר המוריה

## Fee Support Application Form 2020

Family name

Date of application

 /  / 

Please select (by ticking a box) the type of support sought:

Bursary (closes 11th April 2019)

Financial Assistance

Fee Deferment

Thank you for your interest in the Moriah College Fee Support Program. Please read the following information (as well as the Fee Support Information pamphlet provided) very carefully before proceeding with your application. **All information required must be provided or your application will not be considered.**

- The information provided by you in this application will be treated by the College in the strictest confidence: please maintain this level of confidentiality. Please refer to the Moriah College Privacy Policy which is available on our website [www.moriah.nsw.edu.au](http://www.moriah.nsw.edu.au).
- Please ensure you answer questions carefully and add any additional information that may assist us in understanding your circumstances and better assess your application.
- The College will conduct any inquiry it sees fit in order to determine the accuracy of the information provided in this application.
- Should your application be successful, it is conditional that (whatever level of Fee Support you are granted) the balance of the fees are payable by you within the period they fall due. Failure to do so may result in the Fee Support and/or enrolment being revoked.
- Please ensure that your application is accompanied by all required documentation as outlined in the application form. Failure to submit all the required documentation will result in your application being returned to you without review.
- Both parents must complete the application irrespective of your marital situation.
- Applications are subject to Moriah College's enrolment criteria. If you are applying for a child(ren) who is not currently at the College please complete the Moriah College Application for Admission form. On submission of this form you are required to advise the Admissions Office that you intend to apply for Fee Support. Please note the application for Fee Support can only be made once an application for admission to Moriah has been completed and your child(ren) have been placed on a wait list.
- Once your fully completed Fee Support application has been received by the Fee Support Analyst, the initial review process will commence.
- Fee Support will be awarded after consideration by the Fee Support Committee. The Fee Support Analyst will then advise you of the outcome of your application.

### OFFICE USE ONLY

Date of receipt of application

 /  / 

Review date of application

 /  / 

Approved by

 /  /

# Fee Support Application Form 2020

## 1. Checklist

**IMPORTANT:** your application for Fee Support will NOT be assessed unless ALL required documents are returned together with this completed application form. Please complete the checklist below before signing the declaration.

### Disclaimer

In the event you are unable to furnish the College with the most recent year of supporting financial documentation, for example the most recent income tax return, we can only provide an interim/preliminary advice until such time that the most recent financial documentation has been supplied for appraisal. Until then, we reserve the right to withhold an offer.

- Please provide a copy of your Official ID i.e. drivers license or passport
- Copies of latest personal and business/trust/company tax returns and financial statements. Note that copies of full income tax returns are required, not just the summary pages
- Notices of Assessment for the past two (2) complete financial years
- Full financial statements including comparatives and detailed Profit & Loss statements for all entities you are connected with, be they trading or passive investment vehicles such as discretionary or family trusts
- If operating as a business, copies of the last four (4) Business Activity Statements as lodged with the Australian Tax Office
- Declaration of any office holdings (directorships) or shareholdings you may hold in any private or closely-held entities
- Evidence of any life or other insurance or superannuation payout for the past five (5) years
- Any other document pertaining to income such as Centrelink payments or Family Benefits or investment income
- Two most recent payslips for both parents
- Six (6) months of all your bank statements
- Details of any investments in or out of Australia
- Share/debenture statements (if relevant)
- Three (3) months statements for all credit cards
- Three (3) months personal loan statements
- If renting, rental agreement and current statement
- Immediate past three (3) mortgage statements
- Motor vehicle finance agreement and current loan statement
- Current fee statement for any children attending other schools
- If you are a new immigrant all details of cash and assets transferred to any country
- Details of any other type of benefits or payments received such as grants, loans, accommodation allowances, lottery winnings from any source

**It is your responsibility to ensure this information is up to date and available for your application.**

### Declaration (Please ensure you read and understand the following declaration before signing)

I declare that the particulars provided in this Fee Support Application form and accompanying documents are true and correct in every detail and disclose a full and complete statement of my total income derived from all sources. I agree that the College reserves the right to conduct any searches it sees fit in order to determine the accuracy of this application. I agree that whatever the level of subsidy I am granted, I will pay the balance of the fees due within the term they fall due. I also understand and agree that should any relevant information be false or omitted from this application it will render the application null and void and any subsidy granted will be repayable immediately.

Signature of Parent/Guardian 1	<input type="text"/>	Date	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
Signature of Parent/Guardian 2	<input type="text"/>	Date	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>

# Fee Support Application Form 2020

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## 2. Children

### ATTENDING MORIAH

Name of student	Class in 2020
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

### OTHER CHILDREN IN THE FAMILY

Name of child	DOB	School/occupation
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Please indicate if it is intended to send any of these children to Moriah College in future years and in which year.

## 3. Parents/Guardians

### PARENT/GUARDIAN 1

Full name

Residential address

State  Postcode

Postal address (if same as residential, write SAME)

State  Postcode

Telephone (H)

Telephone (M)

Email

### PARENT/GUARDIAN 2

Full name

Residential address (if different)

State  Postcode

Postal address (if same as residential, write SAME)

State  Postcode

Telephone (H)

Telephone (M)

Email

# Fee Support Application Form 2020

## 3 (contd). Employment Details for Parents/Guardians

### PARENT/GUARDIAN 1

Employer name

Employment type  full time  part time  casual  
*(Please tick)*

Qualifications

Employer address

State  Postcode

Telephone (W)

Position held

Years in this position

Do you own any equity in this business?  
*(Please tick)*

Yes  What percentage?  %  No

### PARENT/GUARDIAN 2

Employer name

Employment type  full time  part time  casual  
*(Please tick)*

Qualifications

Employer address

State  Postcode

Telephone (W)

Position held

Years in this position

Do you own any equity in this business?  
*(Please tick)*

Yes  What percentage?  %  No

## 4. Income

	PARENT/GUARDIAN 1	PARENT/GUARDIAN 2
	ANNUAL (\$)	ANNUAL (\$)
Gross salary		
Salary sacrifice		
Child maintenance/child support Family Tax Benefit Part A/Part B/Centrelink		
Business gross turnover (if self employed)		
Owner/Director's drawings		
Other income (for example) - interest/dividends - rental income - charities/friends - bonuses, overtime etc.		
<b>TOTAL</b>		

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## 5. Expenses

Description	FAMILY
	MONTHLY (\$)
Utilities (council rates, water, electricity, gas, etc.)	
Household (groceries, maintenance, etc.)	
Entertainment (gym, eating out, pay TV, etc)	
Medical, dental, pharmaceutical	
Other (please specify)	
<b>TOTAL</b>	

## 6. Investments

*Provide supporting documentation*

	PARENT/GUAR. 1	PARENT/GUAR. 2	JOINT INVESTMENTS
	\$	\$	\$
Cash savings in financial institutions. Six (6) months' transaction history must be provided.			
Value of shares/debentures. Please provide evidence, including documentation of any margin lending loans or similar.			
Value of investment properties in Australia or internationally. Address(es) must be provided.			
Value of investment properties mortgages. Mortgage statements must be provided.			
Any other investments in Australia or elsewhere, including trusts, boats, caravans, artworks, antiques or any crypto or digital currency. Please attach relevant documents.			

## 7. Loans

**Do not** include any loans from family members or friends

Credit cards - total owing	\$ <input type="text"/>	Personal loans - total owing	\$ <input type="text"/>
- minimum monthly payments	\$ <input type="text"/>	- minimum monthly payments	\$ <input type="text"/>

## 8. Accommodation

**IF RENTING:** *provide a copy of current rental agreement and most recent rental statement*

Weekly rent	\$ <input type="text"/>	Agent/landlord	<input type="text"/>
		Telephone (W)	<input type="text"/>
		Address	<input type="text"/>

**IF OWNED:** *provide mortgage loan statement, if applicable*

Year purchased	<input type="text"/>	Purchase price	\$ <input type="text"/>	No. of bedrooms	<input type="text"/>
Current mortgage balance	\$ <input type="text"/>	Current monthly payments	\$ <input type="text"/>		

Please indicate whether your mortgage repayment is P&I or I only.  Principal & Interest (P&I)  Interest only (I)

Estimated market value	\$ <input type="text"/>	Parent/Guardian 1 home ownership	<input type="text"/>	%
		Parent/Guardian 2 home ownership	<input type="text"/>	%

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## 9. Motor vehicles

Provide copy of registration for each vehicle

	Parent/Guardian 1 Company: Y or N	Parent/Guardian 2 Company: Y or N	Children living at home
Make			
Model			
Year of Manufacture			
Purchase Price			
Current balance owing			
Monthly repayments			
Monthly vehicle expenses (registration, fuel, insurance, etc.)			

If vehicles are financed, you must provide current loan statements

## 10. School fees

### MORIAH COLLEGE

- Please consider the total amount that you consider you can afford to pay per annum towards school fees for your children.

\$
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- With the exception of some Bursaries, College policy requires families to contribute at least 50% of the tuition fees and meet all other fees and charges.
- College policy states that families with children in Years 11 and 12 are generally only offered Fee Deferment.

### OTHER SCHOOLS

Please provide details of fees paid to other schools. Include current fee statements.

Name of child		School		Annual fees	\$
Name of child		School		Annual fees	\$
Name of child		School		Annual fees	\$

## 11. Travel

Please list all holidays, both within Australia and overseas, taken or scheduled for **2019** (and if applicable for **2020**), together with the associated expenses.

### Description

### Expenses

	\$
	\$
	\$

Please list all holidays in **2017** and **2018**, both within Australia and overseas, together with the associated expenses

### Description

### Expenses

	\$
	\$
	\$
	\$

# Fee Support Application Form 2020

## 12. Family Support

Are there any relatives (e.g. grandparents/family members) who are in a position to contribute financially towards the cost of school fees. *(Please tick)*

Yes

No

If YES, please give details


## 13. Grandparents of the child(ren)

	(Grand) Mother's full name	Living (Y/N)	(Grand) Father's full name	Living (Y/N)
Parent/Guardian 1				
Parent/Guardian 2				

## 14. Business and Family Trusts

Please list all business entities and/or family trusts in which you have an interest. For each entity please detail **your role** and the **ownership structure**.

Description	Role	% Ownership

## 15. Additional information



Please supply any additional information (e.g. recent immigrants, extenuating family circumstances) that may assist the College to consider your application. If there is not enough space, please attach your statement.

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